

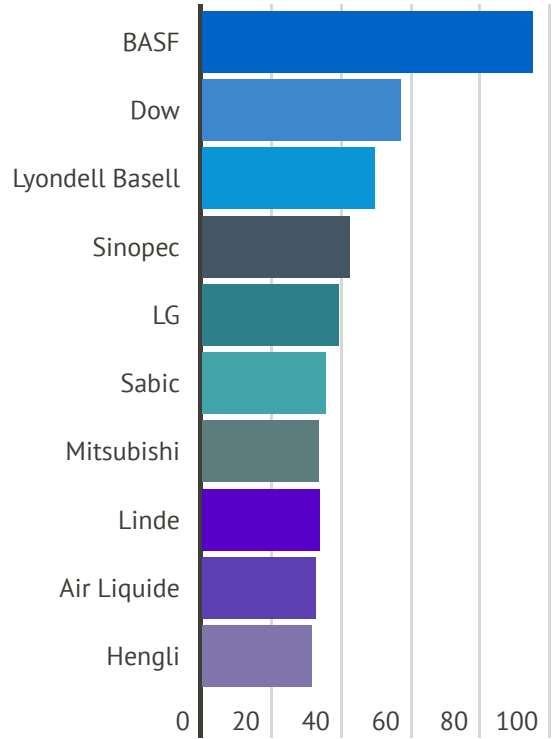
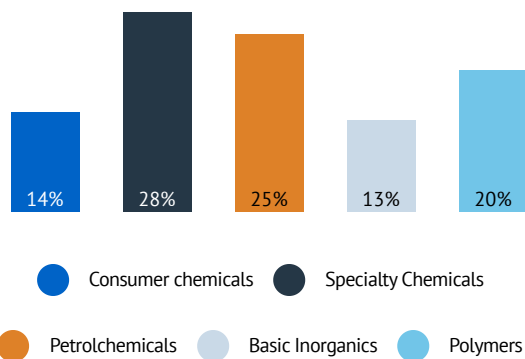
# The chemical sector today

## 4.2\$ Trillion

Global Chemical Market 2023(f)

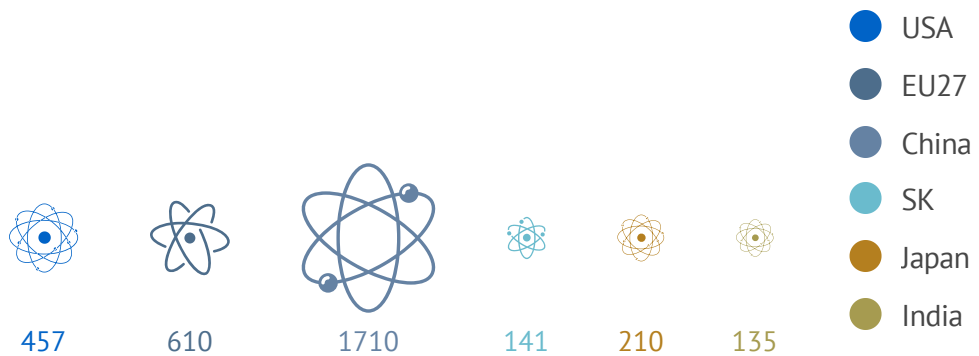
Chemical Distribution market share is about 5% of the total chemical sector (245bn USD)

Specialty chemicals is the biggest and the most profitable market



Top 10 chemical companies generate 452bn USD in sales (2022). 10% total chemical sector.

## Type Market value in Bn USD (2022)



# A sector in great distress

## Chemical Stocks Performance

	MSCI EU Chemical	S&P 500 Chemicals
Feb. 2022	-10%	-12%
August 2022	-30%	-15%
August 2023	-24.5%	-9%

## Q2 2023 Earnings

